

Weekly Market Report

AWEX EMI: 1,860 **+2** AUD: 73.15 **+ 0.63** Sold: 31,883 P/I: 7.6%
 12 mths ago: 1,676 -184

	S22		M22		F22		Current 5 year Decile	MPG Percentile rankings (last 5 years)					
	Min.	20%	40%	60%	80%	Min.		20%	40%	60%	80%		
17	2487	+15	2426	-22			81%	1216	1316	1501	1670	2404	3006
19	2188	-16	2195	-15	2166	-11	91%	1111	1219	1400	1605	2009	2459
21	2129	-29	2138	-21	2113 ⁿ	-23	91%	1084	1169	1348	1439	1649	2367
23							92%	1040	1138	1296	1373	1526	2308
28			946	+85			91%	641	679	755	806	862	1048
30			753	+19			79%	510	588	632	683	758	892
MC	1199	+19	1181	-2	1183 ⁿ	+30	73%	764	829	1073	1130	1228	1596

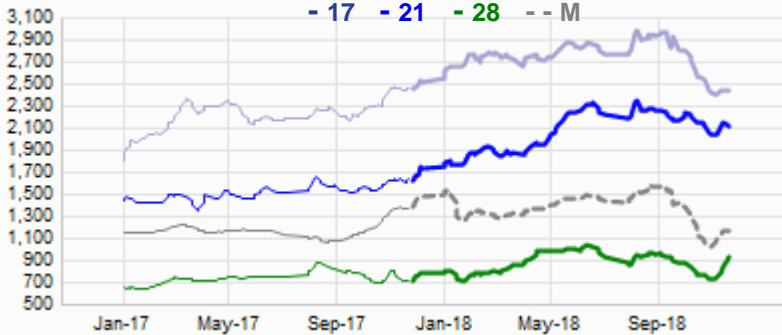
The EMI was relatively unchanged this week; however a mixed market left merino fleece weaker, whilst highly sought after crossbreds saw sharp price rises.

After re-gaining some of the month's losses last week, the merino fleece market could not sustain price levels. Although better spec wools saw prices increase, due to a poor selection in the south MPGs lost 5-25 cents for all merino microns. A selection of better spec merino wools in the North left the fine end 15-30 cents dearer, whilst 19.0 micron and broader was 15-30 cents cheaper.

Crossbreds dominated the week as buyers scrambled for December shipments. 28.0 micron and finer spiked 70-90 cents, 28.5 to 30.0 micron were 20-40 cents dearer whilst 30.5 micron and broader remained unchanged.

Cardings followed on from last week's gains, pushing the carding indicators on average 12 cents. Next week is a slightly larger offering with 39,510 bales rostered.

Micron Price Guides (thick line = last 12 mths)



Auction Buyers (this week)

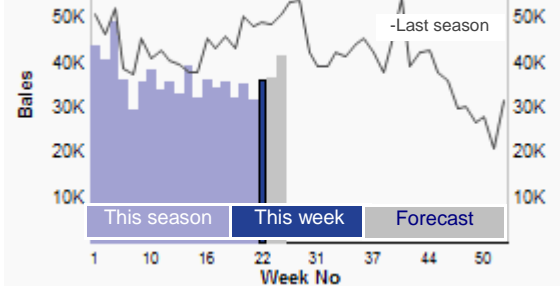
Auction Buyers (this week)	Bales
1 Techwool Trading	4543
2 Fox & Lillie	3226
3 Tianyu	2820
4 Endeavour Wool Exp.	2567
5 Aust. Merino Exp.	2367
6 Lempriere Aust	1927
7 Kathaytex	1678
8 Michell P/L	1656
9 Modiano	1460
10 United Wool Co.	1362

A quiet week of futures with 32,000kgs traded. The majority of trades were for 30 micron with 22,000kgs sold at a price of 740 cents, for January, February and April next year.

Other trades included:

- 19.0 Jan'19 @ 2,160 cents
- Aug'19 @ 2,035 cents
- 21.0 Dec'18 @ 2,125 cents

Offering history & forecast



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