

Weekly Market Report

AWEX EMI: 890 **+32** AUD: 72.20 **-1.35** Sold: 18,543 P/I: 5.7%
 12 mths ago: 1,535 +645

	S11	M11	F11	Current 5 year Decile	MPG Percentile rankings (last 5 years)					
					Min.	20%	40%	60%	80%	
17	1420 n +38	1369 n +29		0%	1340	1558	1914	2216	2508	3006
19	1045 +50	1024 +26	1014 +39	0%	998	1457	1742	1896	2171	2459
21	926 n +28	904 +35	896 n +25	0%	869	1379	1482	1715	2128	2372
26	591 +65	571 +25		0%	546	990	1074	1133	1244	1569
28	441 n +45	438 +30		1%	408	739	790	845	947	1323
30		365 +46		0%	319	565	623	697	759	1005
MC	638 n +1	609 n +28	668 n +4	1%	581	1044	1094	1150	1243	1596

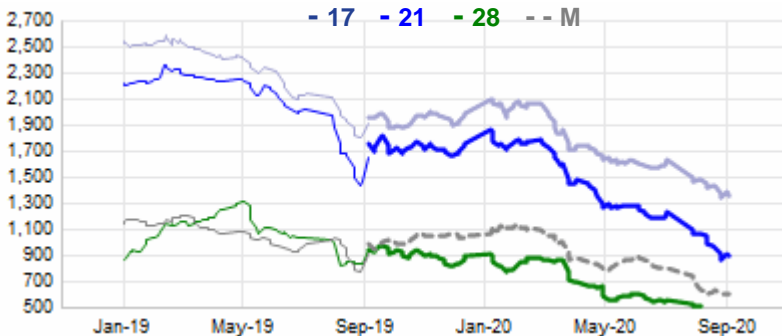
The Australian wool market has posted gains for all sectors after 5 weeks of successive losses. With almost 10,000 less bales offered compared to the previous week, the small offering saw strong competition, as buyers fought to meet end of September shipping deadlines. Sellers warmly welcomed the price rises, seeing only 5.7% passed in, the lowest passed in rate in over two years.

The first selling day saw the strongest rises pushing merino fleece up 35-50 cents, price levels however could not be sustained on the second selling day, leaving prices 10-20 cents softer. Skirtings followed a similar trend, seeing most type 30-40 cents dearer for the week.

Crossbreds enjoyed the largest rises (in percentage terms), with the 26.0-30.0 MPGs gaining 25-45 cents this week. Cardings were in strong demand - lambs, crutchings and locks were up to 70 cents dearer.

Next week, the national offering increases by almost 14,000 bales to 33,558 bales. A smaller offering in Fremantle only requires a one-day sale, Melbourne and Sydney will have two-day sales.

Micron Price Guides (thick line = last 12 mths)



Auction Buyers (this week)

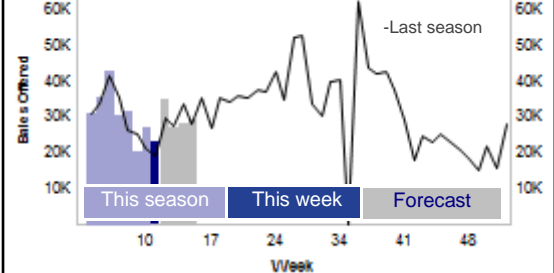
Auction Buyers (this week)	Bales
1 Endeavour Wool Exp.	2423
2 Lempriere Aust	2268
3 Techwool Trading	2013
4 United Wool Co.	1751
5 Aust. Merino Exp.	1359
6 Fox & Lillie	1347
7 Tianyu	1321
8 Pj Morris	1206
9 Modiano	700
10 Natsun	640

The rising spot market lifted forward price levels slightly, however the outlook of this week's price rises being a short-term shipping squeeze meant the spot rises did not translate fully in to futures price increases. 23,500kgs were traded this week, at a 10-20 cent premium from last week.

Trades included:

- 19.0 micron Sep @ 1,015 cents
- Oct @ 1,010 cents
- Nov @ 985-1,000 cents
- 21.0 micron Oct @ 920 cents

Offering history & forecast



Techwool Trading

MELBOURNE

290 Boundary Road,
Laverton Nth 3026
☎ (03) 9368 8000
☎ (03) 9368 8020
✉ store@techwool.com.au

BENALLA

19 Saleyards Road North,
Benalla 3672
☎ (03) 5762 1522
☎ (03) 5762 1566
✉ tecb@techwool.com.au

HAMILTON

99 Lodge Road,
Hamilton 3300
☎ (03) 5571 1221
☎ (03) 5571 1320
✉ tech@techwool.com.au

KINGSTON S.E.

29 Railway Terrace,
Kingston SE 5275
☎ (08) 8767 2588
☎ (08) 8767 2278
✉ teck1@techwool.

MANSFIELD

370 Mt Buller Road,
Mansfield 3722
☎ (03) 5762 1522
☎ (03) 5762 1566
✉ tecb@techwool.com.au