

# Weekly Market Report

AWEX EMI: 1,339 **+2**      AUD: 72.78 **+0.74**      Sold: 32,708      P/I: 11.2%  
 12 mths ago: 1,022 -317

	S14		M14		F14		Current 5 year Decile	MPG Percentile rankings (last 5 years)					
	Min.	20%	40%	60%	80%	Min.		20%	40%	60%	80%		
17	2445	+38	2484	+37			75%	1340	1856	2103	2311	2524	3006
19	1643	+5	1645	+7	1661	+11	30%	998	1569	1758	1893	2168	2459
21	1239	+7	1232	+15	1250	+6	11%	869	1283	1477	1709	2126	2372
26			720	-11			2%	546	799	1021	1123	1252	1569
28	418	-9	430	+7			1%	408	530	733	818	946	1323
30			345	+5			1%	319	426	560	622	716	1005
MC	879	-14	892	-4	868 <sup>n</sup>	-18	20%	581	892	1053	1146	1234	1596

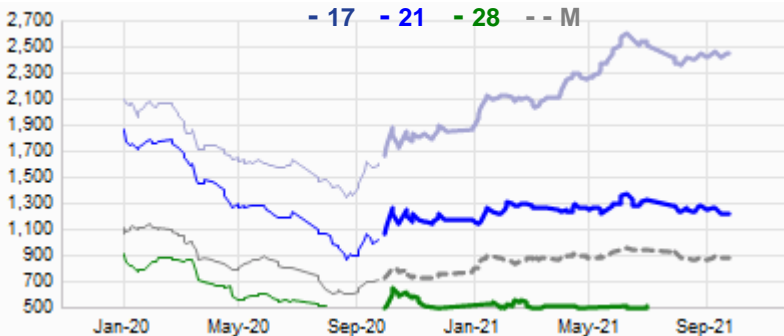
The Australian wool market steadied this week, following last weeks price falls. Top makers and exporters were active this week, however buyer caution was evident. The merino market has now been yo-yoing around a similar price point for 8 weeks, whilst crossbred types have continually lost ground.

Merino fleece types 18.5 micron and finer were most highly sought this week, seeing improvements of 30-40 cents over the week, whilst coarser merino fleece rose 5-15 cents. Spinners and best top making types continued to bring market premiums of 7-10% as the European market continues to dominate the better wools.

The crossbred market had some relief this week, recording some increases after over two months of continuous decline. Whilst sentiment remains negative, with almost a dozen crossbred buyers active the market, a price squeeze saw small price improvements this series.

The oddment sector was the poorest performing this week, leaving carding prices 10-20 cents cheaper. Next week 42,755 bales are rostered for sale nationally.

Micron Price Guides (thick line = last 12 mths)

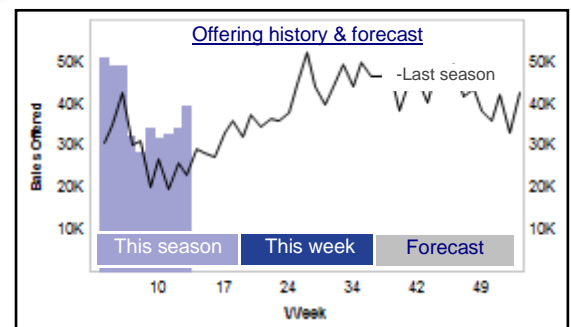


Auction Buyers (this week)

Auction Buyers (this week)	Bales
1 Techwool Trading	4853
2 Tianyu	4156
3 Fox & Lillie	3115
4 Sequoia	2413
5 Endeavour Wool Exp.	2139
6 United Wool Co.	1766
7 Pj Morris	1549
8 Modiano	1529
9 Michell Aust	1483
10 Aust. Merino Exp.	1457

While there were positive signs in the spot market, the futures premium decreased this week. Although forwards maintained a market premium, futures levels out to October 2022 were 20-50 cents lower than last month's trades.

Trades included:  
 18.0 micron Dec @ 2,020 cents  
                     Jun @ 2,010 cents  
 19.0 micron Nov @ 1,650 cents  
                     Apr @ 1,660 cents  
                     Oct @ 1,660 cents



## Techwool Trading

<p><b>MELBOURNE</b>                  290 Boundary Road,                  Laverton Nth 3026                  ☎ (03) 9368 8000                  📠 (03) 9368 8020                  🌐 store@techwool.com.au</p>	<p><b>BENALLA</b>                  19 Saleyards Road North,                  Benalla 3672                  ☎ (03) 5762 1522                  📠 (03) 5762 1566                  🌐 tecb@techwool.com.au</p>	<p><b>HAMILTON</b>                  99 Lodge Road,                  Hamilton 3300                  ☎ (03) 5571 1221                  📠 (03) 5571 1320                  🌐 tech@techwool.com.au</p>	<p><b>KINGSTON S.E.</b>                  29 Railway Terrace,                  Kingston SE 5275                  ☎ (08) 8767 2588                  📠 (08) 8767 2278                  🌐 teck1@techwool.</p>	<p><b>MANSFIELD</b>                  370 Mt Buller Road,                  Mansfield 3722                  ☎ (03) 5762 1522                  📠 (03) 5762 1566                  🌐 tecb@techwool.com.au</p>
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